

RECONCILIATION OF SHARE CAPITAL AUDIT

(As per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 and SEBI circular No.D&cc/FITTC/ cir-16/2002 dated 31-12-2002)

1	For Quarter Ended:	31 st March, 2016	
2	ISIN:	INE196R01012	
3	Face Value:	Rs. 10/-	
4	Name of the Company:	Majestic Research Services and Solutions Limited	
5	Registered office Address:	2nd Floor, Kalpak Arcade, No. 46/17, Church Street, Bangalore- 560001, Karnataka.	
6	Correspondence Address:	Office No. 601 & 701, Trellis, Plot No. 202/203, LBS Marg, Near Asha Petrol Pump, Kurla West, Mumbai – 400070.	
7	Telephone & Fax Nos.:	Tel. 022-26527276 Fax No. +91 8041757500	
8	Email Address:	investors@mrssindia.com; info@mrssindia.com;	
9	Names of the Stock Exchanges where the company's securities are listed :	BSE- SME	
		Number of shares	% of Total Issued Cap.
10	Issued Capital -	41,22,000	100%
11	Listed Capital (Exchange-wise) – (as per company records)	41,22,000	100%
12	Held in dematerialised form in CDSL	445000	10.80%
13	Held in dematerialised form in NSDL	3676996	89.20%
14	Physical	4	0.00%
15	Total No .of shares (12+13+14)	41,22,000	
16	Reasons for difference if any, between (10&11) , (10&15) , (11&15):	N.A.	



17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :					
Particulars***	No. of shares	Applied or Not Applied for listing	Listed on Stock exchanges(sp ecific names)	Whether intimated to CDSL	Whether intimated to NSDL	In pin.appr. pending for SE (specify names)
NIL	-	-	-	-	-	-
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						
18	Register of Members is updated (Yes / No) If not, updated up to which date				Yes	
19	Reference of previous quarter with regards to excess dematerialized shares, if any.				N.A.	
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?				N.A.	
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :					
	Total No. of demat requests	No. of requests	No .of shares	Reasons for delay		
	Confirmed after 21 Days	NIL	NIL	N.A.		
	Pending for more than 21 days	NIL	NIL	N.A.		
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.			Ms. Sonali Gamne (Company Secretary & Compliance Officer) Tel: 022 - 26527276 Fax No.:8041757500		
23	Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS			Ms. Rupal D. Jhaveri Membership No. 5441 CP No. 4225 3 rd floor, Rajgir Chambers, ShahidBhagat Singh Road, Opp. Old Custom house, Fort, Mumbai 400001 Tel: 022-43440103 Fax No.: 022-22662667		
24	Appointment of common agency for share registry work if yes (name & address)			Big Share Service Pvt. Ltd. E 2/3, Ansa Industrial Estate, Saki Vikar Road, Sakinaka, Andheri(E), Mumbai-400072.		



25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, etc)	-
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I have examined the Register of Members and other records/ documents maintained by M/s. **Majestic Research Services and Solutions Limited** ("the Company") for submitting this report, in accordance with Circular No. D&CC/FITTC/CIR-1612002 dated December 31, 2002 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as considered necessary, I, Rupal D. Jhaveri, Company Secretary in Practice, certify that the information mentioned in the table forming part of this audit report is true to my knowledge and further certify that the company has not received any demat requests for its shares from its shareholders during the quarter considered for this audit.

RUPAL D. JHAVERI



Company Secretary
FCS:5441 CP:4225

Place: Mumbai.

Date: 25th April, 2016.